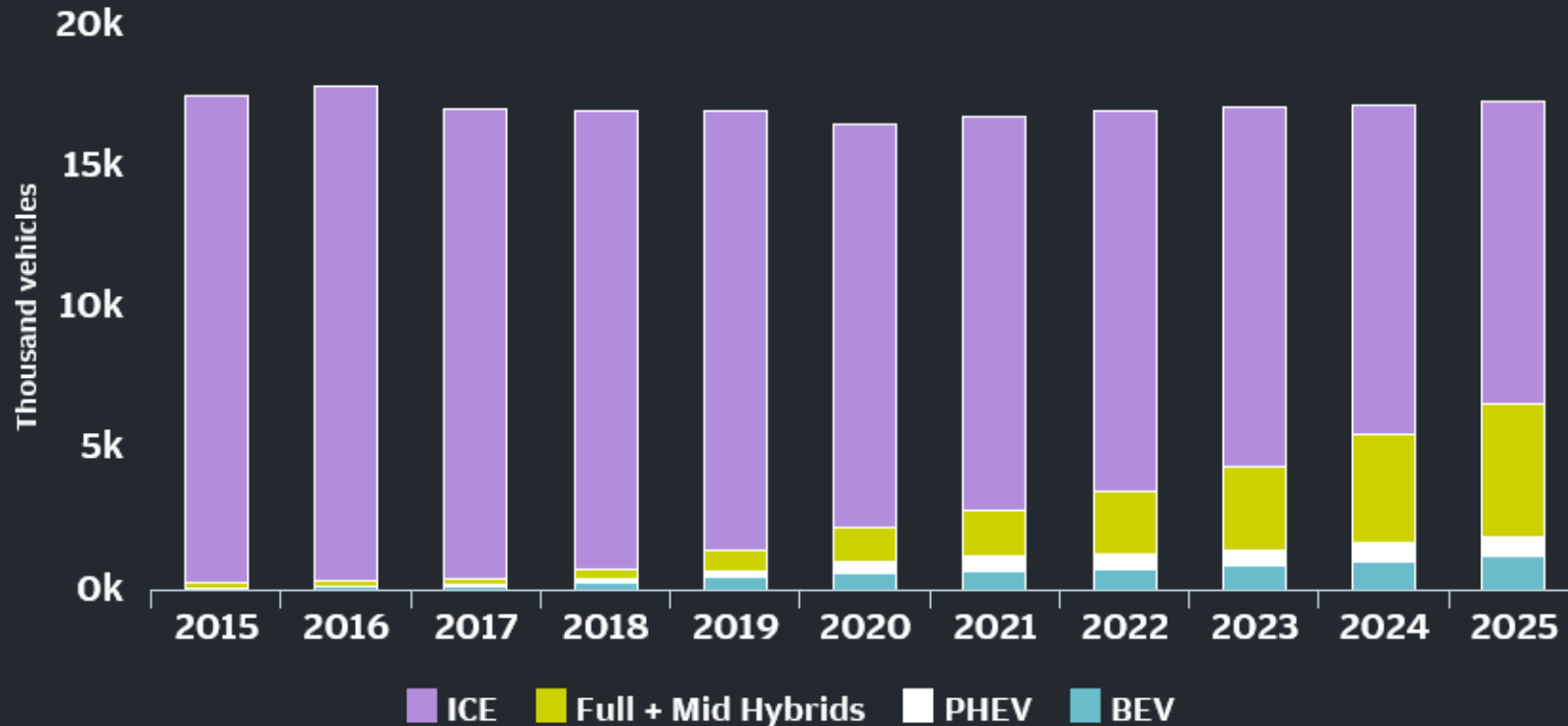


Growth in Alternative Vehicle Power Types is Rapidly Increasing



ESTIMATED NORTH AMERICAN LIGHT VEHICLE SALES BY POWER TYPE

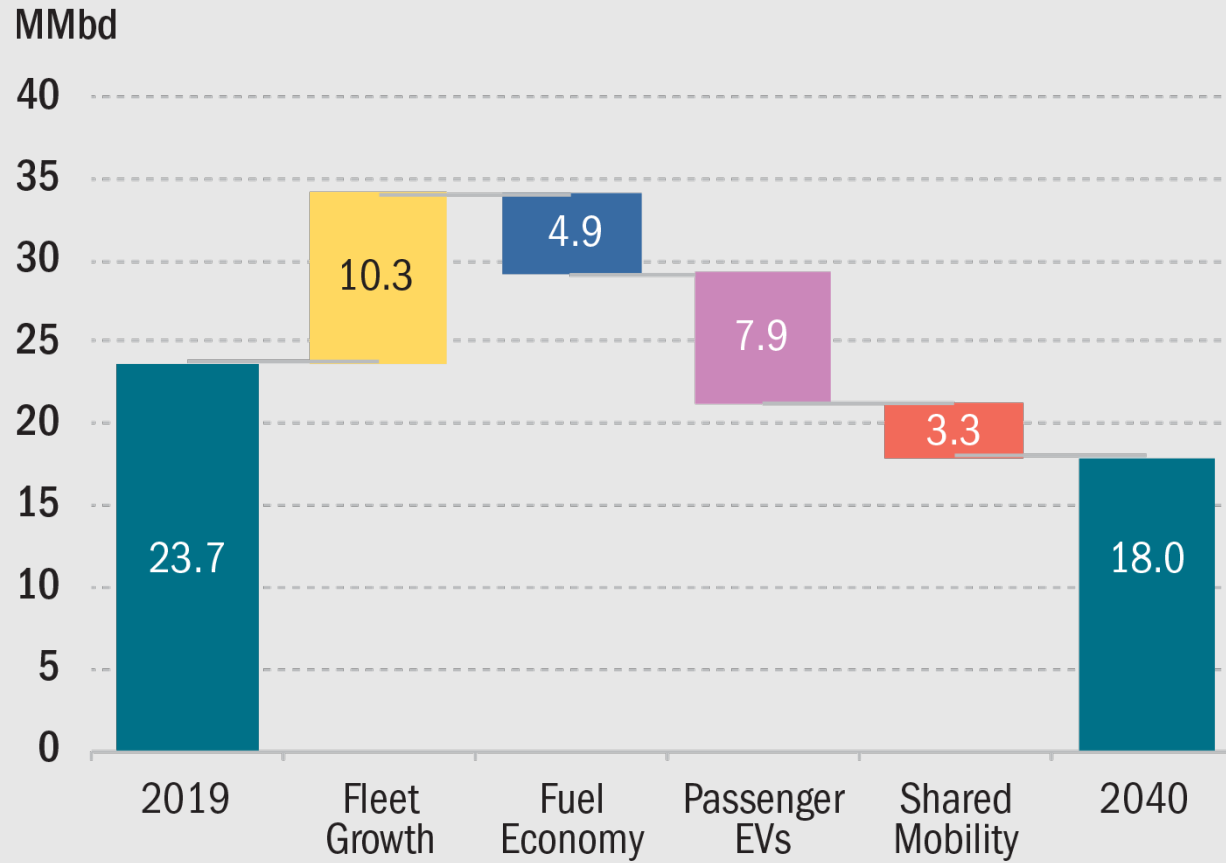


Source: J.P. Morgan estimates

Lower Fuel Demand = Less Traditional Transportation Revenue



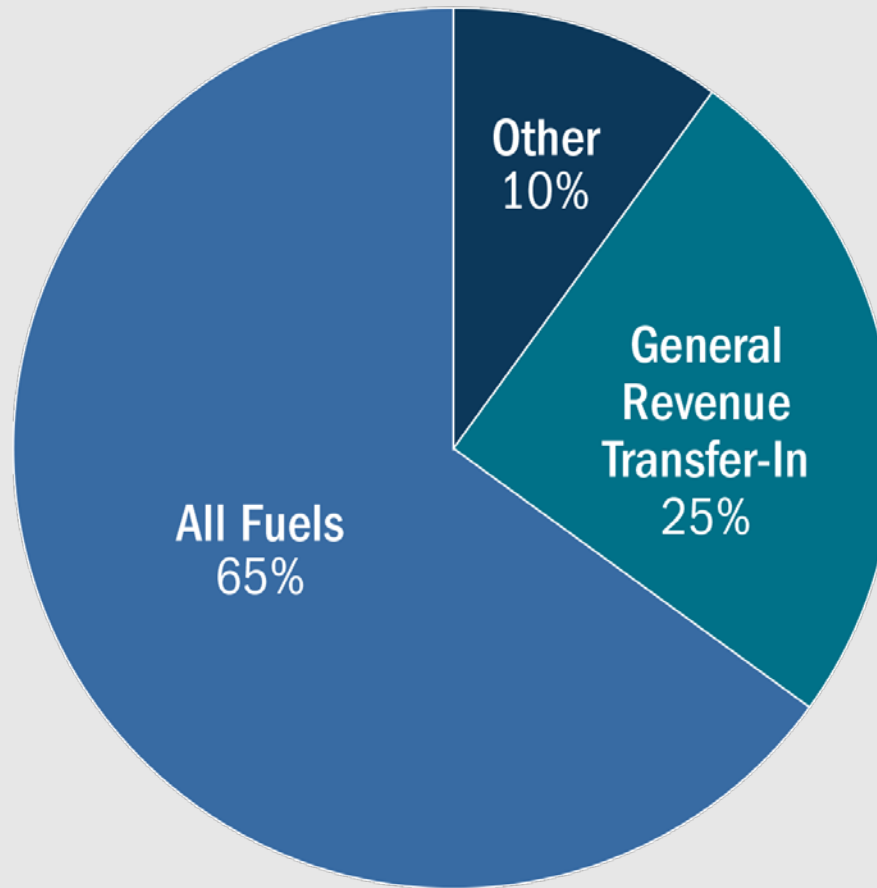
PASSENGER VEHICLE FUEL DEMAND FORECAST



Source: BloombergNEF.



HIGHWAY TRUST FUND REVENUE SOURCES



Source: FHWA Statistics, FY 2016 and 2017